

1. Declaration

I apply to Scottish Friendly Assurance Society Limited for a Tax-Free Endowment Assurance Plan known as a Child Bond, on behalf of the stated child. I declare that, to the best of my knowledge and belief, the answers given to the questions on this application are true and complete, and I agree that the information supplied will form the basis of the contract between the child and Scottish Friendly. I further declare that in arranging this policy with Scottish Friendly the child will not be exceeding their tax-free limit of £25 a month (or £270 a year) in respect of friendly society policies.

2. Declaration by person paying the premium on behalf of the child

I hereby gift the money from any payout from this bond to the child.

3. Declaration by parent or guardian

If you answer 'Yes' to the question about your child's health over the page, you must supply full details on a separate sheet with the application. This will help us to assess whether we can accept the application on standard terms. If we need further information, we will write to you asking you to let us ask the child's doctor for it. We won't ask the child to have a medical examination.

4. Important note - please read carefully

You must disclose all material facts relevant to the insurance for which you are applying. A material fact is one which is likely to influence our decision on whether or not to accept the application, or on what terms. If you are in any doubt whether a fact is material, you should disclose it. Non-disclosure of a material fact may result in us refusing to pay a claim on the child's death. We don't take account of genetic tests so you don't need to tell us the results of any that the child may have had, whether positive or negative.

5. Privacy notice - how we use your information

We will use the information you supply on this application to administer your policy. We'll keep the information on our computer systems and may use it to assess any risk in relation to this application and in administering any claim on the policy.

6. Checking your identity

To comply with the current money laundering regulations, we may confirm your identity (or the identity of the payer, if different) by carrying out an electronic check with an independent agency. This will involve an electronic search of information, including access to databases and credit data. By signing this form, you consent to us doing this.

Health question

If you have answered 'YES' to the medical question regarding the child's state of health in question 4 on page 1, please provide full details in the space provided or attach full details on a separate sheet of paper with your application.

Please read and sign the declaration (remember if you're not the parent or guardian of the child the form must be signed by them also), then return the application to the following freepost address:
Scottish Friendly Assurance, FREEPOST, Glasgow G2 4BR

Scottish Friendly Assurance Society Limited.
Scottish Friendly House, 16 Blythswood Square, Glasgow G2 4HJ. Telephone: 0141 275 5000.
www.scottishfriendly.co.uk
Authorised and regulated by the Financial Services Authority. Member of ABI and AFM.

The Direct Debit Guarantee

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Scottish Friendly will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request Scottish Friendly to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Scottish Friendly or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Scottish Friendly asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.