

To apply for a Scottish Friendly Stocks and Shares Junior ISA, please complete this form and, if relevant, the Direct Debit instruction. Once you have checked that all relevant sections are signed and dated, please return this form, together with your cheque if you wish to make a lump sum investment.

I apply to open a Stocks and Shares Junior ISA for:

999999999/JSAPA/JSA

1. Your child's details

Child's title (Master, Miss/Other) _____ Surname _____

Name of child: Forename (s) _____
(middle names can be represented by initials)

Child's address _____

Town/City _____ Postcode _____

Child's date of birth Gender (please tick) Male Female

Day Month Year

Child's National Insurance Number (if he or she has one)

2. Your details

Your title (Mr, Mrs, Miss/Other) _____ Surname _____

Forename (s) _____
(middle names can be represented by initials)

Your address _____

Town/City _____ Postcode _____

Date of birth

Day Month Year

Email _____ Home phone _____

3. Investment choice

a) Monthly payments by Direct Debit

How much do you wish to save in your child's Junior ISA each month?

£

Monthly payments will be collected on or shortly after the 6th of each month.

(minimum £10 per month)

b) Lump sum payment by cheque into the Junior ISA

Please make your cheque payable to Scottish Friendly Asset Managers Limited and write your name and address on the back. Payments by cheque must be made from your own personal account. For building society cheques/ bankers' drafts, please request the building society/bank to print your name on the cheque and stamp the cheque confirming source of funds.

How much do you wish to invest in your child's Junior ISA as a lump sum?

£

*The maximum total amount you can invest in a Junior ISA is £3,600.

(minimum £50, maximum £3,600*)

c) Which fund(s) do you wish your ISA to invest in?

Percentage

UK Growth Fund % %

Managed Growth Fund % %

Total % %

