

Please complete in **CAPITAL LETTERS**, remembering to tick boxes and sign where necessary. Don't forget to tick your choice of gift.

**1. Personal details**

Title Mr  Mrs  Miss  Ms

Surname

Forename(s)

House no./ name

Address

Postcode

Date of birth  (Min. entry age 50)  
(Max. entry age 75)

Have you used any tobacco products in the last 12 months?  
Yes  No

Sex M  F

Daytime phone no.

Evening phone no.

Email

**2. Payment amount**

Please see the rate tables leaflet for details of the life cover available and tick the monthly premium you wish to pay.

£50  £30  £25  £20  £15  £12  £8  Other £

(Max. £50)

(Min. £8)

As payments are by Direct Debit, please indicate on which day of the month you would like payments to leave your account (1st to 28th only)

**3. If you want to nominate to pay your policy proceeds to Golden Charter in the event of your death, and take advantage of the additional £200 funeral benefits offer, please tick this box. Please read the enclosed leaflet for terms and conditions.**



**4. Welcome gift offer. Please tick your preference.**

Gift will be sent within 28 days of your first premium being successfully collected.

<input type="checkbox"/> £15 High St Vouchers	<input type="checkbox"/> Cordless Telephone

**5. Declaration**

I hereby apply to Scottish Friendly Assurance Limited for a whole of life assurance policy known as the Over 50s Guaranteed Protection Plan. I declare that to the best of my knowledge and belief, the answers given to the questions in this application are true and complete and I agree that the information supplied will form the basis of the contract between myself and Scottish Friendly.

Signature

Date:

Some of the information may be used to advise you by post or email of other products and services offered by the Scottish Friendly group of companies. If you do not wish to receive this material, please mark the box with a tick.

**For office use only:**

999999999	
WBOFH	WBOFHA
	WBOF

**PLEASE DO NOT DETACH DIRECT DEBIT FORM**

**Instruction to your bank or building society to pay by Direct Debit**

Please fill in the form and send it to: Scottish Friendly Assurance, 16 Blythswood Square, Glasgow G2 4HJ.



Name and full postal address of your bank or building society

To: The manager  Bank/building society

Address

Postcode

Name of account holder

Branch sort code  Bank/building society account number

Originator's identification number **997171**

FOR SCOTTISH FRIENDLY OFFICIAL USE ONLY  
This is not part of the instruction to your bank or building society

Reference number (for office use only)  
**PSD / O B**

**Instruction to your bank or building society**  
Please pay Scottish Friendly Assurance Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Scottish Friendly Assurance and, if so, details will be passed electronically to my bank/building society.

Your signature

Date

**Data Protection**

Scottish Friendly will use the information supplied in this application to administer the policy. The information supplied will be held (and the policy will be processed) on Scottish Friendly's computer systems and may be used for risk assessment or claims handling purposes.

**Money laundering**

To comply with the current money laundering regulations, we may verify your identity (or the identity of the payer, if different) by carrying out an electronic check with an independent agency. This will involve an electronic search of information, including access to databases and credit data. By signing this form, you consent to us undertaking this check of your identity.

## Applying is easy

### Simply follow these steps

1. Read everything we've sent you carefully.
2. Make sure your personal details have been completed and are correct, including date of birth and telephone numbers.
3. Choose your premium level.
4. Choose your welcome gift.
5. Sign and date the declaration.
6. Complete the Direct Debit Instruction.
7. Return the completed form to the following freepost address – no need for a stamp.

**Scottish Friendly Assurance, FREEPOST, Glasgow G2 4BR**

## The Direct Debit Guarantee

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Scottish Friendly will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request Scottish Friendly to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Scottish Friendly or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Scottish Friendly asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.