

In the High Court of Justice (Chancery Division)  
Companies Court  
No. 734 of 2015

**IN THE MATTER OF MARINE AND GENERAL MUTUAL LIFE ASSURANCE SOCIETY  
(a company incorporated in England with number 00000006)**

**-and-**

**IN THE MATTER OF SCOTTISH FRIENDLY ASSURANCE SOCIETY LIMITED  
(registered and incorporated under the Friendly Societies Act 1992 with No.3 COLL(S))**

**-and-**

**IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE IS HEREBY GIVEN in accordance with section 114(2) of the Financial Services and Markets Act 2000 (the "**Act**") that on 22 May 2015 an order was made by the High Court of Justice in London under sections 111, 112 and 112A of the Act sanctioning an insurance business transfer scheme (the "**Scheme**") providing for the transfer of the whole business and undertaking carried on by the above-named Marine and General Mutual Life Assurance Society ("**Marine and General**") (the "**Business**") to the above-named Scottish Friendly Assurance Society Limited ("**Scottish Friendly**"). The transfer pursuant to the terms of the Scheme is expected to become effective on 1 June 2015.

Where, as regards any policy included in the Business, the "State of the Commitment" is an EEA State other than the United Kingdom (as such terms are defined in the Act) and the policyholder has a right to cancel the policy as a result of the transfer under the law of the EEA State concerned, that right may be exercised during the period of 21 days following the date of publication of this notice or, where applicable, within such longer period as may be allowed under the law of the EEA State concerned. Where the State of the Commitment is Austria, the right may be exercised at the end of the insurance period in which this notice is published and where the State of the Commitment is Belgium, the period is 90 days. The policyholders of such policies may, under the law of the relevant EEA State, have additional rights to cancel beyond those described above.

Any person who has questions relating to the transfer or their right to cancel, or requires any further information, should contact either Marine and General (by writing to Marine and General Mutual Life Assurance Society, MGM House, Heene Road, Worthing, West Sussex, BN11 3AT or calling +44 (0)1903 836074) or Scottish Friendly (by writing to Scottish Friendly Assurance Society Limited, Scottish Friendly House, 16 Blythswood Square, Glasgow G2 4HJ or by calling +44 (0)141 275 5000).

Dated: 26 May 2015