

# Flexible Income Annuity

## fund switch form

Name:

Annuity no(s):

This form should be completed and returned if you wish to switch some or all of your unit holdings into different funds.

**Switching** units means that the value of your chosen units will be switched into your new fund choice.

Before making a decision you should read the attached fund summary which details the objective and the Annual Management Charge (AMC) for each of the funds available.

### Section A – Switching of existing units

Existing fund	% of value	New fund

**Important notes regarding effective date.**

Please note that switching of units cannot be backdated.

Signature

Date